

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **March 14, 2023**

MSC Income Fund, Inc.

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of incorporation)

814-00939

(Commission File Number)

45-3999996

(I.R.S. Employer Identification No.)

**1300 Post Oak Boulevard, 8th Floor
Houston, TX**

(Address of principal executive offices)

77056

(Zip Code)

Registrant's telephone number, including area code: **(713) 350-6000**

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
None	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On March 14, 2023, MSC Income Fund, Inc. (the “Company”) posted an announcement regarding its fourth quarter 2022 conference call to its corporate website. A copy of the announcement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Additionally, on March 14, 2023, the Company posted on its corporate website a series of frequently asked questions (“FAQs”) regarding the closures of Silicon Valley Bank (“SVB”) and Signature Bank. The FAQs, which are titled “Frequently Asked Questions (FAQ) – Silicon Valley Bank/SVB Financial Group, Signature Bank and Other Related Exposures” will remain available at <https://www.msccomefund.com/investors/presentations> until at least March 31, 2023 and will be updated if the Company receives additional recurring questions or requests for information from stakeholders in the future regarding developments relating to the SVB and Signature Bank closings and related matters. Investors are advised to refer to the FAQs at the above-referenced web address for any material updates or developments relating to the matters discussed therein.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 [Conference Call Announcement dated March 14, 2023.](#)

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MSC Income Fund, Inc.

Date: March 15, 2023

By: /s/ Jason B. Beauvais

Name: Jason B. Beauvais

Title: General Counsel



NEWS RELEASE

Contacts:
MSC Income Fund, Inc.
Dwayne L. Hyzak, CEO, dhyzak@mainstcapital.com
Jesse E. Morris, CFO and COO, jmorris@mainstcapital.com
713-350-6000

MSC Income Fund Announces Release of 2022 Annual Report and Conference Call Schedule

Call Scheduled for 10:00 a.m. Eastern Time on Thursday, March 23, 2023

HOUSTON – March 14, 2023 – MSC Income Fund, Inc. (the “Company”) is pleased to announce that it has filed its Annual Report on Form 10-K for its fiscal year ended December 31, 2022. The Annual Report can be accessed through the Company’s website at www.mscomefund.com or through the Securities and Exchange Commission’s EDGAR system at www.sec.gov.

The Company has also posted the following materials, each as of December 31, 2022, to its website:

- Fourth Quarter 2022 Investor Presentation
- Fourth Quarter 2022 Debt Capital Markets Presentation
- Fourth Quarter 2022 Summary Fact Sheet
- Fourth Quarter 2022 Summary Financial Information
- Fourth Quarter 2022 Dividend Update

In conjunction with the release of its 2022 Annual Report and the additional materials listed above, the Company has scheduled a telephonic conference call, which will be broadcast live via phone and over the Internet, on Thursday, March 23, 2023, at 10:00 a.m. Eastern time. Investors may listen either by phone or audio webcast.

By Phone: Dial 412-902-0030 at least 10 minutes before the call. A replay will be available through March 30, 2023 by dialing 201-612-7415 and using the access code 13736757#.

By Webcast: Connect to the webcast via the Investors section of the Company’s website at www.mscomefund.com. Please log in at least 10 minutes in advance to register and download any necessary software. A replay of the conference call will be available on the Company’s website shortly after the call and will be accessible for approximately 30 days.

Stockholders of the Company are encouraged to visit the Company’s website at www.mscomefund.com for additional periodic updates regarding the Company and to sign up for email updates from the Company through the Company’s website at www.mscomefund.com/news/email-alerts.

For general inquiries regarding the Company, please contact:

MSC Adviser I, LLC

Dwayne L. Hyzak, CEO, dhyzak@mainstcapital.com

Jesse E. Morris, CFO & COO, jmorris@mainstcapital.com 713-350-6000

For inquiries regarding a specific account or holdings therein, please contact:

Hines Securities Investor Relations

888-220-6121

ABOUT MSC INCOME FUND, INC.

MSC Income Fund, Inc. is a principal investment firm primarily focused on providing debt capital to middle market companies and customized debt and equity financing to lower middle market companies. The Company's lower middle market companies generally have annual revenues between \$10 million and \$150 million. The Company's middle market debt investments are made in businesses that are generally larger in size than its lower middle market companies.

ABOUT MSC ADVISER I, LLC

MSC Adviser I, LLC is a wholly owned subsidiary of Main Street Capital Corporation (NYSE: MAIN) that is registered as an investment adviser under the Investment Advisers Act of 1940, as amended. It currently manages investments for external parties, including the Company.

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