

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant
Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

HMS Income Fund, Inc.
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



HMS Income Fund, Inc.

Please consider recasting your vote.



Scan the code with your phone's camera to hear an important message from HMS.

Fellow Stockholder,

On behalf of HMS Income Fund, Inc. ("HMS"), I thank you for taking the time to submit your proxy for our 2020 Annual Meeting of Stockholders.

The annual meeting of HMS Income Fund, Inc. was adjourned to October 28, 2020 with respect to the proposal seeking approval of a new investment advisory agreement **due to lack of stockholder participation**. Our records show that you abstained from voting on *Proposal Two – Approval of New Investment Advisory Agreement*. **Because your abstention has the same effect as a vote against the proposal, we ask that you please reconsider your abstention and cast a vote FOR this proposal, as unanimously recommended by our Board of Directors.**

Under the new investment advisory agreement, which requires stockholder approval to be effective, the subsidiary of Main Street Capital Corporation ("Main Street") that currently serves as HMS's sub-adviser would become the sole adviser of HMS. Our Board of Directors believes that Main Street's experience in managing one of the top-performing publicly-traded business development companies in the market, with a proven track record over its thirteen years as a public company, will serve HMS investors well, and the transition to sole adviser represents a natural next step in the ongoing evolution of HMS. Additionally, HMS stockholders would benefit from a reduction in the annual base management fee rate under the new advisory agreement from 2.00% to 1.75% if the new investment advisory agreement is approved by HMS stockholders.

Your vote is very important regardless of the number of shares you own. You may recast your vote using any one of the methods described below.

Thank you for your continued support of HMS.

Sincerely,

Janice E. Walker

Chairman, President and Chief Executive Officer



ONLINE

WWW.PROXYVOTE.COM/HMIF
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-888-444-0561
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.

SAMPLE-LTR



HMS Income Fund, Inc.

MEETING ADJOURNED

Important message inside – please read immediately.



Access material online at www.proxyvote.com/hmif

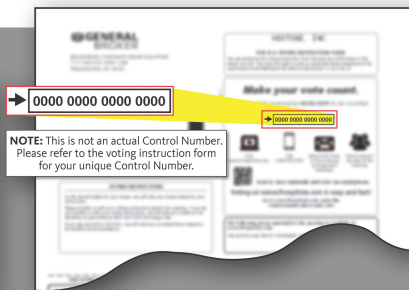
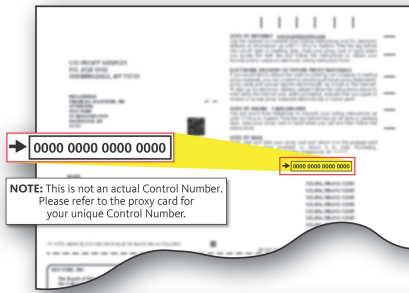
SAMPLE-EPB

HMS Income Fund, Inc.

Our records show that you abstained from voting on one of our proposals.

The annual stockholder meeting of HMS Income Fund, Inc. was adjourned to October 28, 2020 with respect to the proposal seeking approval of a new investment advisory agreement **due to lack of stockholder participation.**

We encourage you to reconsider your abstention and cast a vote FOR Proposal 2 as recommended by our Board of Directors. You may recast your vote using any of the methods described below.



THREE WAYS TO VOTE

ONLINE	PHONE	MAIL
<p>WWW.PROXYVOTE.COM/HMIF Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.</p>	<p>WITHOUT A PROXY CARD Call 1-888-444-0561 Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.</p> <p>WITH A PROXY CARD Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.</p>	<p>VOTE PROCESSING Mark, sign and date your ballot and return it in the postage-paid envelope provided.</p>