

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 9, 2020

HMS Income Fund, Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

814-00939
(Commission
File Number)

45-3999996
(I.R.S. Employer
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas
(Address of principal executive offices)

77056-6118
(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
None	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.07 Submission of Matters to a Vote of Security Holders.

On October 9, 2020, HMS Income Fund, Inc. (the "Company") held its annual meeting of stockholders (the "Annual Meeting") at which a quorum was present in person or by proxy. At the Annual Meeting, the Company's stockholders elected the five nominees listed below to serve as directors for a term ending at the 2021 annual meeting of stockholders or until his or her successor has been duly elected and qualifies, or until his or her earlier death, removal or resignation.

The voting results for each of the five persons nominated to serve as directors are as follows:

	For	Authority Withheld or Abstained from Voting
Janice E. Walker	38,680,002	1,929,590
Dwayne L. Hyzak	38,615,015	1,994,577
Peter Shaper	38,642,977	1,966,615
John O. Niemann, Jr.	38,647,634	1,961,958
Gregory R. Geib	38,630,211	1,979,381

Following the election of directors at the Annual Meeting, the Chairman of the Annual Meeting adjourned the Annual Meeting in order to solicit additional proxies for the proposal to approve the new investment advisory agreement between the Company and MSC Adviser I, LLC (as the Company's sole investment adviser), on the terms described in the proxy materials for the Annual Meeting. The Annual Meeting will reconvene virtually on October 28, 2020 at 9:00 a.m. Central Time.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HMS Income Fund, Inc.

October 9, 2020

By: /s/ Jeffrey S. Folkerts
Name: Jeffrey S. Folkerts
Title: Chief Accounting Officer and Treasurer