

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
**SCHEDULE 14A**

Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934

Filed by the Registrant   
Filed by a Party other than the Registrant  
Check the appropriate box:

Preliminary Proxy Statement

**Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

**HMS Income Fund, Inc.**  
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

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HMS Income Fund, Inc.

MEETING ADJOURNED

URGENT REQUEST REGARDING OUR ANNUAL STOCKHOLDER MEETING



Scan the code with your phone's camera to hear an important message from HMS.

Dear Stockholder:

The annual meeting of HMS Income Fund, Inc. was adjourned to October 28, 2020 with respect to the proposal seeking approval of a new investment advisory agreement **due to lack of stockholder participation. Your vote is missing and your participation is urgently needed.** Please join your fellow stockholders and vote today! We urge you to vote as soon as possible in order to allow HMS Income Fund, Inc. to obtain the necessary number of votes required to hold the meeting on the adjourned meeting date.

**Your participation is vitally needed as quickly as possible in order for the Company to avoid additional costs associated with this meeting.**

The HMS Income Fund, Inc. ("HMS") Board of Directors unanimously recommends that all HMS stockholders vote **FOR** the proposal **to approve a new investment advisory agreement.** Under the new investment advisory agreement, which requires stockholder approval to be effective, the subsidiary of Main Street Capital Corporation ("Main Street") that currently serves as HMS's sub-adviser would become the sole investment adviser to HMS. We believe Main Street's experience in managing one of the top-performing publicly-traded business development companies in the market, with a proven track record over its thirteen years as a public company, will serve HMS investors well. Additionally, HMS stockholders would benefit from a reduction in HMS's fee structure once the new advisory agreement is approved, as the annual asset management fee would be reduced from 2.00% to 1.75%. Please refer to your proxy materials for more details.

Additional participation is needed and your vote is more important than ever. Please ensure that your shares are represented at this meeting by voting through one of the methods listed below. Please note that abstaining or withholding your vote on the new advisory agreement is equivalent to a vote against this important proposal.

**If you have any questions or need assistance in submitting your proxy to vote your shares, please call 1-888-444-0561 to speak with a proxy specialist.**

*Janice Walker*

Janice E. Walker  
Chairman, President and Chief Executive Officer



ONLINE

WWW.PROXYVOTE.COM/HMIF  
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD  
Call 1-888-444-0561  
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.  
  
WITH A PROXY CARD  
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



MAIL

VOTE PROCESSING  
Mark, sign and date your ballot and return it in the postage-paid envelope provided.

SAMPLE-LTR



## HMS Income Fund, Inc.

Your Participation Urgently Needed

**MEETING ADJOURNED**



Access material online at [www.proxyvote.com/hmif](http://www.proxyvote.com/hmif)

SAMPLE-EPB

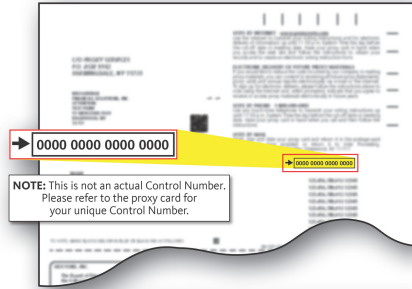
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# HMS Income Fund, Inc.

## Meeting Adjourned Your vote is urgently needed

The annual stockholder meeting of HMS Income Fund, Inc. was adjourned to October 28, 2020 with respect to the proposal seeking approval of a new investment advisory agreement **due to lack of stockholder participation**. We need your vote now more than ever. You can authorize a proxy to vote your shares by internet, telephone, or mail.

Simply follow the instructions on the enclosed form. For your convenience, we've highlighted where you can find your unique Control Number. If you have any questions or need assistance, please call 1-888-444-0561.



### THREE WAYS TO VOTE

ONLINE	PHONE	MAIL
<p>WWW.PROXYVOTE.COM/HMIF Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.</p>	<p>WITHOUT A PROXY CARD Call 1-888-444-0561 Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.</p> <p>WITH A PROXY CARD Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.</p>	<p>VOTE PROCESSING Mark, sign and date your ballot and return it in the postage-paid envelope provided.</p>

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NOTE: This is not an actual Control Number. Please refer to the voting instruction form for your unique Control Number.