

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant
Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

HMS Income Fund, Inc.
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

From:
Sent:
To:
Subject:



HMS Income Fund

A promotional banner with a light blue background and a blurred image of a hand pointing. The text is centered and reads: "Your Vote Counts!" in a large, bold, dark blue font. Below it, "HMS INCOME FUND, INC." is written in a bold, black, sans-serif font. Underneath that, "2020 Annual Meeting" and "October 9, 2020" are written in a smaller, black, sans-serif font. At the bottom center, there is a dark blue rectangular button with the white text "Vote Now!".

Your Vote Counts!
HMS INCOME FUND, INC.
2020 Annual Meeting
October 9, 2020
[Vote Now!](#)

As an investor in HMS Income Fund, Inc., you have the right to vote on

Ways to Vote

important issues.
Make your voice heard now!

Vote Common Shares by:
October 8, 2020

Control Number:
0123456789012345

 [Go to ProxyVote.com](https://www.proxyvote.com)

 [Call 1-800-690-6903](tel:1-800-690-6903)

This email represents the following share(s):

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Important Materials: [Proxy Statement](#) [Annual Report](#) [Shareholder Letter](#)

For holders as of July 23, 2020

Why Should I Vote?



The HMS Board of Directors unanimously recommends that all HMS shareholders vote FOR the two proposals - the approval of directors and the approval of a new investment advisory agreement. Please refer to the proxy materials for more details on each proposal.



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