

Item 2.02. Results of Operations and Financial Condition

On May 1, 2015, HMS Income Fund, Inc. (the "Company") increased its public offering price from \$9.75 per share to \$9.90 per share. The increase in the public offering price will be effective as of the Company's May 7, 2015 weekly closing.

In accordance with the Company's share pricing policy, its board of directors determined that an increase in the public offering price per share was warranted following an increase in the Company's estimated net asset value per share in order to ensure that the Company's net asset value per share does not exceed its net offering price per share. As a result of the increase in the Company's public offering price per share, the maximum combined sales commission and dealer manager fee per share and the net proceeds per share will correspondingly increase from \$0.97 to \$0.99 and \$8.78 to \$8.91, respectively.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HMS Income Fund, Inc.

May 1, 2015

By: /s/ David M. Covington

Name: David M. Covington

Title: Chief Accounting Officer and Treasurer