

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 12, 2013

HMS Income Fund, Inc.

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction
of incorporation)

814-00939

(Commission
File Number)

45-3999996

(I.R.S. Employer
Identification No.)

2800 Post Oak Blvd, Suite 5000, Houston, Texas

(Address of principal executive offices)

77056-6118

(Zip Code)

Registrant's telephone number, including area code:

(888) 220-6121

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01.Other Events.

On April 12, 2013, HMS Income Fund, Inc. (the “Company”) issued a press release announcing that its 2013 annual meeting of stockholders will be held at 9:00 a.m. Central Time on Wednesday, August 7, 2013. The meeting will be held at the Williams Tower Conference Center, Level 2 – Uptown Room, 2800 Post Oak Boulevard, Houston, Texas 77056. Stockholders of record as of the close of business on May 10, 2013 will be entitled to notice of and to vote at the annual meeting.

Additionally, the Company announced in the press release that the deadline for stockholders to submit stockholder proposals for inclusion in the proxy materials for the 2013 annual meeting is the close of business on Friday, May 10, 2013. Such proposals should be delivered to the following address: HMS Income Fund, Inc., 2800 Post Oak Boulevard, Suite 5000, Houston, Texas 77056-6118, Attention: Ryan T. Sims, Secretary, and shall be in the form described in Article II, Section 11 of the Company’s Amended and Restated Bylaws.

A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Item Financial Statements and Exhibits.
9.01

(d) Exhibits.

| Exhibit No | Description |
|------------|---|
| 99.1 | Press Release by HMS Income Fund, Inc. dated April 12, 2013 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HMS Income Fund, Inc.

April 12, 2013

By: /s/ Ryan T. Sims

Name: Ryan T. Sims

Title: Chief Financial Officer and Secretary



HMS Income Fund

FOR IMMEDIATE RELEASE

For More Information, Contact:

George Lancaster, Hines
George.Lancaster@Hines.com
713-966-7676

HMS Income Fund, Inc. Announces 2013 Annual Meeting Date

HOUSTON, TX, April 12, 2013 – HMS Income Fund, Inc. (the “Company”) today announced that its 2013 annual meeting of stockholders will be held at 9:00 a.m. Central Time on Wednesday, August 7, 2013. The meeting will be held at the Williams Tower Conference Center, Level 2 – Uptown Room, 2800 Post Oak Boulevard, Houston, Texas 77056. Stockholders of record as of the close of business on May 10, 2013 will be entitled to notice of and to vote at the annual meeting.

The deadline for stockholders to submit stockholder proposals for inclusion in the proxy materials for the 2013 annual meeting is the close of business on Friday, May 10, 2013. Such proposals should be delivered to the following address: HMS Income Fund, Inc., 2800 Post Oak Boulevard, Suite 5000, Houston, Texas 77056-6118, Attention: Ryan T. Sims, Secretary, and shall be in the form described in Article II, Section 11 of the Company’s Amended and Restated Bylaws.

About HMS Income Fund, Inc.

HMS Income Fund, Inc. is a publicly registered, non-traded business development company. HMS Income Fund, Inc. is a specialty finance company that was formed to make debt and equity investments in middle market companies. HMS Income Fund, Inc.’s primary investment objective is to generate income through debt and equity investments and a secondary objective is to generate long-term capital appreciation through such investments. HMS Income Fund, Inc. is managed by HMS Adviser LP, and is currently sub-advised by Main Street Capital Corporation, a New York Stock Exchange listed BDC. For more information, please visit www.hinessecurities.com.

Forward-Looking Statements

This press release may contain certain forward looking statements, including intentions, beliefs, expectations or projections relating to items such as the timing of payment of distributions. Such statements are based on current expectations and assumptions with respect to, among other things, future economic, competitive and market conditions and future business decisions that may prove incorrect or inaccurate. Certain factors could cause actual results to differ materially from those projected in these forward-looking statements and some of these factors are enumerated in the filings HMS Income Fund, Inc. makes with the Securities and Exchange Commission. HMS Income Fund, Inc. undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.
